

Module Private Sales

User Manual

www.boostmyshop.com – Private Sales English



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Overview

Private Sales is a Magento Extension designed to prevent not authenticated visitor to browse your website and access to your catalog.

It includes front site access restriction and invitations.

In order to go in your website, they must log in using email and password.

Magento [®]		Welcome on Private Sa
Private Sales		
Dear visitor, Our website is restricted to authenticated customers. If you already get an account, please login using the form on the right If you received a subscription code, please <u>click here to create your account</u> To get an account, please contact us at myemail@mydomain.com Best regards	REGISTERED CUSTOMERS If you have an account with us, please log in. Email Address * Password *	* Required Fields
	Los	st password Login

Whatever url visitor try to reach (however, you can define exceptions), he will be redirected to the login page from which he can:

- Fill in authentication information to log in
- Request a new password by email
- Access to public web page where you can describe the way to create an account
- Create an account using activation code

You can invite leads to your private website using backoffice form: send invitation to one or more customer.

Each invitation contains an activaiton code to be used to create an account from front office.

You can also allow your customers to invite contacts from our customer account.

Last, Private Sales extension can manage Flash Sales to automatically enable a product during a specific period and display countdown before period end.

iphone 3	GS+
Email to a	Friend
Be the first	to review this product
€250.00	
Qty: 1	Add to Cart
Ends	in 1j 6h 30min 40sec



Installation

Upload files

Source	Target	Comments
app/code/community/MDN/PrivateSa les	app/code/community/MDN/	
app/design/adminhtml/default/defaul t/layout/*	app/design/adminhtml/default/defa ult/layout/	
app/design/adminhtml/default/defaul t/template/*	app/design/adminhtml/default/defa ult/template/	
app/design/frontend/default/default/l ayout/*	app/design/frontend/default/default /layout/	Since magento 1.4, server directory is app/design/fronten d/base
app/design/frontend/default/default/ template/*	app/design/frontend/default/default /template/	Since magento 1.4, server directory is app/design/fronten d/base
js/mdn/privateSales.js	js/mdn/	
skin/frontend/default/default/css/*	skin/frontend/default/default/css/	Since magento 1.4, server directory is skin/frontend/base
app/locale/*	app/locale/	
app/etc/modules/*	app/etc/modules	

Once all files are uploaded, you have to refresh both magento and index caches

Once caches are refreshed, log out and login from admin panel (to reset permissions)

Settings

All settings are available from menu System > Configuration > Sales > PrivateSales

Notice: if you have "Access denied" message, you have to logout and login from admin panel to reset permissions

Notice : you have to select a website from the top left dropdown menu to set parameters



Private sales and Flash sales

omer Account			
quire activation code	Yes	•	[STORE VIEW]
eral			
able	No	•	[STORE VIEW]
ceptions	privatesales/*/* cms/page/view customer/account/logoutsuccess		[STORE VIEW]
ot category	Root Catalog		[STORE VIEW]
ations			
nail Sender	General Contact	-	[WEBSITE]
able Customer invitation	No	•	[WEBSITE]
nail Template	Default Template from Locale	•	[WEBSITE]
stomer invitation count	10		[WEBSITE]
reviations			
ys	days		[STORE VIEW]
	h		[STORE VIEW]
urs	2		
nutes	min		[STORE VIEW]

You can set the following parameters (notice that every setting can be done at website level; in this way, you can create a public website and a private one within Magento)

User account

Setting	Comment
Require activation code	Account creation required activation code.

General

Setting	Comment
Enable	Enable "Private Sales"
Exceptions	With exception, you can allow visitor to view specific pages without



	being logged in.
Root category	Set root category of current store.

Exceptions follow Magento Url patterns : "module/controller/action"

Invitations

Next, you have to set parameters for invitations.

Invitation feature is used to send emails to one or more leads to send us an activation code to be used to create a customer account on frontend.

Setting	Comment
Email Sender	Identity to use to send emails
Email template	Email template to use to notify customer.
	If enabled, customers can send invitation to contact from customer
Allow customers invitation	account
Invitation count	Max invitation count your customers can send.

Abreviations

Abbreviations displayed on product view

Setting	Comment
Days	Days abbreviation
Hours	Hours abbreviation
Minutes	Minutes abbreviation
Seconds	Seconds abbreviation

Display slider

During flash sale creation, you can add a picture. In order to display slider, copy commented code at the beginning of the file

app/design/frontend/base/default/template/PrivateSales/FlashSales/Slider.phtml

Paste it in CMS page.(CMS > Page > your page tab design).



Invitation Management

Invitation feature is used to send activation code to one or more leads to allow them to create an account on your private website.

To display Invitation management screen, use menu customer > Private sales invitations

Send invitation

Top form is used to send invitations to one or more leads.

Fill the following fields and then click on "Send invitations" button to send emails.

vite customers		Send invitation(s)
Store	Private storeview 💌	
From	Olivier from Maisondulogiciel	
Email(s)	olivier@ <u>mydomain.com</u> ;sarah@mydomain. <u>com;</u> nicolas@mydomain. <u>com;</u> etc@mydomain. <u>com</u>	
	Separate emails with ;	
Message	hello ! Olivier invite <u>you to an amazing private</u> sales website <u>with incredible</u> discounts !	

Setting	Comments
Store	Store for which send a invitation. Note that our extension can manage several private websites on an single magento instance. Only private sales
	enabled websites are listed.
From	Name of the person that invites leads
Emails	Emails, separated with a ";" to invite
Message	Custom message to display in invitation email

Invitation list

All invitation are displayed in the bottom grid.

For each invitation, you can see email and generated activation code.

If a lead used activation code to create an account, used column is set to yes



Page 💽 1 💽 of 1 pages V	a 🔝 1 💽 of 1 pages View 20 💌 per page Total 4 records found			Reset Filter	
Date 🕴	From	То	Code	Used ?	Action
From: 📻				v	
To: 📰					
Mar 23, 2010 12:49:00 PM	Olivier from Maisondulogiciel	olivier@mydomain.com	90222423	No	delete
Mar 23, 2010 12:49:00 PM	Olivier from Maisondulogiciel	sarah@mydomain.com	50374386	No	delete
Mar 23, 2010 <mark>12:4</mark> 9:00 PM	Olivier from Maisondulogiciel	nicolas@mydomain.com	94461632	No	delete
Mar 23, 2010 12:49:00 PM	Olivier from Maisondulogiciel	etc@mydomain.com	70206246	No	delete

You can delete an invitation using "delete" link at the right

Flash sales

Start flash sale	End flash sale	
iphone 3GS+ Email to a Friend Be the first to review this product €250.00	Nokia 2610 Phone Email to a Friend 3 Review(s) Add Your Review Availability: In stock \$149.99	
Qty: 1 Add to Cart Ends in 1j 6h 30min 40se	Starts in 1 days 7 h 46 min 20 Sec OR Add to Wishlist Add to Compare	

With private sales, you can also manage flash discount for a specific period.

System can automatically show and hide products when flash discount starts or stop.

Flash sale by category

You can create a flash sale for a specific category. Go to Sales > Flash Sales.

Flash Sales				Create new flash s
	s View 20 💌 per page Total 1 record			Reset Filter Sea
Name	Enabled	Starts at	Ends at	Action
		From: 🛒	From: 📰	
		To: 📰	To: 🛒	

Click on "create a new flash sale"



Edit Flash Sale

Name *	Flash sale
Enabled	Yes
From date *	6/10/11
From hour	00 💌 : 00 💌 : 00 💌
Fo at *	6/11/11
Fo hour	00 🗨 : 00 🗨 : 00 💌
Category	Furniture
Description	

Settings	Comments	
Name	Flash sale name	
Enabled	Enable flash sale	
From date	Flash sale start date	
From hour	Flash sale start hour	
To date	Flash sale end date	
To hour	Flash sale end hour	
Category	Category which is concerned by flash sale	
Description	Flash sale description	
Picture	Flash sale picture. It will be display on front	
	page.	



Customer side

Private sales

If a customer isn't registered or didn't logged in on your private website, he is automatically redirected to login page :

Magento [®]		Welcome on Private Sale
Private Sales		
Dear visitor, Our website is restricted to authenticated customers. If you already get an account, please login using the form on the right If you received a subscription code, please <u>click here to create your account</u> To get an account, please contact us at myemail@mydomain.com Best regards	REGISTERED CUSTOMERS If you have an account with us, please log in. Email Address * Password *	* Required Fields
	La	ost password Login

From this login page, he can fill in login information, request for a new password (lost password) or access to register form to create a new account using activation key.

Dear visitor,	CREATE ACCOUNT	
f you received a subscription code, you can create your account to benefit of our greate offers.	First Name *	
	Wallace	
	Last Name *	
	Gromit	
	Email Address*	
	wg@domain.com	
	Password *	
	Confirm Password *	
	Activation code *	
	123456	
		* Required Fields

When you invite a customer, he receives an email with your custom message and an activation key :

Hello

Olivier from Maisondulogiciel is glad to invite you to Private Sales. You can create your account from <u>here</u> using invite code : 01915839 Hello, here is your activation code to register on the great private sales website i told you kind regards



he can then go on your website to create an account using this activation key.

Invitations

Customers can send invitations to contact from its customer account.

Send invitations	
Remaining invitations count 10	
From Olivier ZIMMERMANN	
*Emails (separated with com	na)
*Message	